

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	34,084.15	188.11	0.55%
S&P 500	4,159.13	43.45	1.06%
FTSE 100	7,019.79	69.59	1.00%
DAX	15,370.26	256.7	1.70%
Nikkei 225	28,191.00	92.75	0.33%
Nasdaq	13,535.74	236	1.77%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,906.05	-124.10	-0.83%
BSE Sensex	49,564.86	-337.78	-0.68%
Nifty Bank	33,334.55	-350.65	-1.04%
NIFTY Midcap 100	25,211.70	-21.10	-0.08%
NIFTY Smallcap 100	9,036.90	-15.45	-0.17%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	73.03	0.02	0.03%
EUR/INR	89.31	0.05	0.05%
GBP/INR	103.50	-0.09	-0.09%
JPY/INR	0.67	0.00	-0.03%

Commodities			
Crude Oil WTI	4552	-117	-2.51%
Natural Gas	213.9	-4.1	-1.88%
Gold	48509	-165	-0.34%
Silver	72149	-225	-0.31%
Aluminium	188.15	-3.6	-1.88%
Copper	751.4	-9.1	-1.20%

Fund Flows			
	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	8,149.80	8,078.76	71.04
DII	4,723.27	5,599.33	-876.06
F&O			
FII Index Fut	3422.55	4383.45	-960.9
FII Index Opt	677460.93	671581.46	5,879.47

Market Volatility			
	Latest	1D Chg.	1D % Chg.
CBOE VIX	20.67	-1.51	-6.81%
INDIA VIX	16.50	-0.80	-4.62%

10 yrs Gsec Yield			
	Latest	1D Chg.	1D % Chg.
US	1.64	0.001	0.07%
India	5.97	-0.01	0.00%

Nifty Supports			
	S3	S2	S1
Nifty	14756	14816	14866

NIFTY 50 Companies support and Resistance	
TRADING SYMBOL	NAME OF COMPANY
SUNPHARMA	Sun Pharmaceutical Industries Limited
TCS	Tata Consultancy Services Limited
ASIANPAINT	Asian Paints Limited
INFY	Infosys Limited
TITAN	Titan Company Limited
UPL	UPL Limited
ICICIBANK	ICICI Bank Limited
DRREDDY	Dr. Reddy's Laboratories Limited
ULTRACEMCO	UltraTech Cement Limited
WIPRO	Wipro Limited
ITC	ITC Limited
IOC	Indian Oil Corporation Limited
KOTAKBANK	Kotak Mahindra Bank Limited
TECHM	Tech Mahindra Limited
HDFCBANK	HDFCBANK
ONGC	Oil & Natural Gas Corporation Limited
HINDUNILVR	Hindustan Unilever Limited
LT	Larsen & Toubro Limited
AXISBANK	Axis Bank Limited
HDFC	Housing Development Finance Corporation Limited
NTPC	NTPC Limited
HCLTECH	HCL Technologies Limited
INDUSINDBK	Indusind Bank Limited
RELIANCE	Reliance Industries Limited
BAJAJ-AUTO	Bajaj Auto Limited
BAIFINANCE	Bajaj Finance Limited
CIPLA	Cipla Limited
BAJAJFINSV	Bajaj Finserv Limited
SBIN	State Bank of India
ADANI PORTS	ADANI PORTS
COALINDIA	Coal India Limited
GRASIM	Grasim Industries Limited
BHARTIARTL	Bharti Airtel Limited
POWERGRID	Power Grid Corporation of India Limited
MARUTI	Maruti Suzuki India Limited
TATAMOTORS	Tata Motors Limited
BPCL	Bharat Petroleum Corporation Limited
HEROMOTOCO	Hero MotoCorp Limited
HINDALCO	Hindalco Industries Limited
M&M	Mahindra & Mahindra Limited
TATASTEEL	Tata Steel Limited
JSWSTEEL	JSW Steel Limited
EICHERMOT	Eicher Motors Limited

News

Indian Equities:

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 86 points at the opening bell.

*Overseas, Asian stocks are trading lower on Wednesday, with some markets in the region closed for holidays. Markets in Hong Kong and South Korea are closed on Wednesday for holidays.

Corporate News

*Zee Entertainment Enterprises: The company reported a consolidated profit at Rs 275.8 crore for the March 2021 quarter, driven by strong operating performance. The company had a loss of Rs 766.7 crore in the same quarter last year.

*HPCL: Hindustan Petroleum's (HPCL) fourth-quarter profit rose to Rs 3,018 crore from Rs 27 crore a year earlier on big inventory gains. The gross refining margin for the quarter was \$ 8.11 per barrel compared to minus \$1.23 per barrel in the same quarter last year.

*Torrent Power: Torrent Power Limited has posted a consolidated profit after tax (PAT) of Rs 398.10 crore for the quarter ended March 31, 2021, based on its filing with stock exchanges. The company had incurred a net loss of Rs 273.94 crore in Q4 of previous fiscal 2019-20.

*Union Bank of India: The lender said it has raised Rs 1,447 crore through qualified institutions placement. Its qualified institutions placement (QIP) issue had opened on May 17 at an issue price of Rs 33.82 per share.

*Apollo Tyres: The company has received permission from the authorities to re-start operations at its manufacturing plant at Perambra in Kerala from May 21. On May 17, the company had informed about the closure of plant till May 23, 2021, pursuant to directives issued by the District Government authority.

*Mindtree: The IT firm on Thursday said it will acquire the NxT Digital Business from Larsen and Toubro (L&T) for Rs 198 crore, a move that will enable the mid-sized IT firm to capture opportunities in the IoT and Industry 4.0 space.

Indian Economy

*The Centre on Thursday slashed subsidy on sugar exports from Rs 6,000 per tonne to Rs 4,000 per tonne with immediate effect in view of firm global prices.

Global Economy

*The European Parliament halted on Thursday ratification of a new investment pact with China until Beijing lifts sanctions on EU politicians, deepening a dispute in Sino-European relations and denying EU companies greater access to China.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY Nifty	33334.55	-350.65	-1.04%	NIFTY ENERGY	19,155.50	-152.6	-0.79%
NIFTY IT	25894.50	-88.30	-0.34%	NIFTY PHARMA	13,970.20	-31.15	-0.22%
NIFTY METAL	5077.35	-168.60	-3.21%	NIFTY MMC	16,573.45	-86.3	-0.52%
NIFTY AUTO	10226.40	-22.70	-0.22%	NIFTY PSU BANK	2,262.20	8.2	0.36%
NIFTY FMCG	34475.60	-254.10	-0.73%	NIFTY SERV SECTOR	20689.25	-161.40	-0.77%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
CIPLA	925.5	21.55	2.38%	TATASTEEL	1,104.90	-59.35	-5.10%
M&M	803	18.2	2.32%	HINDALCO	386.2	-17.10	-4.24%
BPCL	455.8	9.35	2.09%	COALINDIA	146.65	-5.20	-3.42%
INDUSINDBK	976.5	9.5	0.98%	BRITANNIA	3,428.90	-105.50	-2.98%
TITAN	1,535.50	14.35	0.94%	ONGC	111.6	-3.30	-2.87%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	18.65	0.21	1.14%	HDFC Bank ADR	73.39	-0.16	-0.22%
Tata Motors ADR	21.17	0.32	1.53%	ICICI Bank ADR	17.22	-0.02	-0.12%

Nifty Resistance

	R3	R2	R1
Nifty	15056	14996	14946

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